

**MINUTES OF MEETING
THREE RIVERS
COMMUNITY DEVELOPMENT DISTRICT**

The Board of Supervisors of the Three Rivers Community Development District held a Special Meeting on February 2, 2021 at 1:00 p.m., at Amelia Walk Amenity Center, 85287 Majestic Walk Circle, Fernandina Beach, Florida 32034.

Present and constituting a quorum were:

Liam O'Reilly	Chair
Mike Taylor	Vice Chair
Rose Bock	Assistant Secretary
Blake Weatherly	Assistant Secretary

Also present were:

Craig Wrathell	District Manager
Howard McGaffney	Wrathell, Hunt and Associates, LLC
Wes Haber (via telephone)	District Counsel
Bill Schaeffer	District Engineer
Sete Zare	MBS Capital Markets
Peter Gaines	Bond Counsel

FIRST ORDER OF BUSINESS

Call to Order/Roll Call

Mr. Wrathell called the meeting to order at 1:02 p.m. Supervisors O'Reilly, Weatherly and Bock were present, in person. Supervisor Taylor was not present at roll call. Supervisor Miars was not present.

SECOND ORDER OF BUSINESS

Public Comments

There were no public comments.

THIRD ORDER OF BUSINESS

Consideration of Resolution 2021-04, a Resolution Making Certain Findings; Approving the Supplemental Engineer's Report and Supplemental Assessment

Report; Setting Forth the Terms of the Series 2021B Bonds; Confirming the Maximum Assessment Lien Securing the Series 2021B Bonds; Levying and Allocating Assessment Securing Series 2021B Bonds; Addressing Collection of the Same; Providing for the Application of True-Up Payments; Providing for a Supplement to the Improvement Lien Book; Providing for the Recording of a Notice of Special Assessments; and Providing for Conflicts, Severability, and an Effective Date

Ms. Sete Zare, of MBS Capital Markets (MBS), the District’s Bond Underwriter, gave an overview of the Series 2021B bond structure.

Mr. Haber presented Resolution 2021-04, which was a Supplement to the Master Resolution that the Board approved a few years ago. The Resolution specifies the terms of the bonds and that a Notice of the Series 2021B Assessments would be recorded in Nassau County.

On MOTION by Ms. Bock and seconded by Mr. Weatherly, with all in favor, Resolution 2021-04, a Resolution Making Certain Findings; Approving the Supplemental Engineer’s Report and Supplemental Assessment Report; Setting Forth the Terms of the Series 2021B Bonds; Confirming the Maximum Assessment Lien Securing the Series 2021B Bonds; Levying and Allocating Assessment Securing Series 2021B Bonds; Addressing Collection of the Same; Providing for the Application of True-Up Payments; Providing for a Supplement to the Improvement Lien Book; Providing for the Recording of a Notice of Special Assessments; as described by Mr. Haber, and Providing for Conflicts, Severability, and an Effective Date, was adopted.

Supervisor Taylor arrived at the meeting at 1:03 p.m.

FOURTH ORDER OF BUSINESS

Consideration of Outstanding Financing Related Matters

Mr. Haber stated that Mr. Gaines would present documents to be executed at the pre-closing, today; the bonds were expected to close on Friday.

FIFTH ORDER OF BUSINESS

Staff Reports

A. District Counsel: *Hopping Green & Sams, P.A.*

Mr. Haber stated that the Request for Proposals (RFP) notice for the Unit Six Infrastructure Improvement Project, would be advertised and packages available this week; proposals would be due 30 days later.

B. District Engineer: *Dominion Engineering Group, Inc.*

Mr. Schaefer stated that the Unit 1 project was accepted and completed. The final acceptance of Units 2 and 3, from the agencies, was expected soon.

C. District Manager: *Wrathell, Hunt and Associates, LLC*

- **NEXT MEETING DATE: February 18, 2021 at 3:00 P.M.**
 - **QUORUM CHECK**

The next regular meeting will be held on February 18, 2021 at 3:00 p.m., but it may be cancelled, if it is not necessary.

SIXTH ORDER OF BUSINESS

Board Members' Comments/Requests

There being no Board Members' comments or requests, the next item followed.

SEVENTH ORDER OF BUSINESS

Public Comments

There being no public comments, the next item followed.

EIGHTH ORDER OF BUSINESS

Adjournment

There being nothing further to discuss, the meeting adjourned.

On MOTION by Mr. O'Reilly and seconded by Mr. Weatherly, with all in favor, the meeting adjourned at 1:08 p.m.

[SIGNATURES APPEAR ON THE FOLLOWING PAGE]



Secretary / Assistant Secretary



Chairman / Vice Chairman